

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,056.00	34.35	0.14%
BSE Sensex	77,100.47	109.25	0.14%
GIFT Nifty*	24,094.00	-2.50	-0.01%
Dow Jones	51,876.10	-44.51	-0.09%
S&P 500	7,354.02	-3.47	-0.05%
NASDAQ	25,297.60	-60.99	-0.24%
FTSE 100	10,508.00	-21.87	-0.21%
CAC 40	8,384.87	-46.74	-0.55%
DAX	24,671.22	-323.61	-1.29%
Shanghai*	4,016.24	-11.02	-0.27%
Nikkei 225*	68,633.20	-727.72	-1.05%
Hang Seng*	23,079.48	407.61	1.80%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	70.05	0.82	1.18%
Oil (Brent)	72.49	0.50	0.69%
Gold	4,081.90	-14.40	-0.35%
Silver	58.64	-0.59	-0.99%
Copper	13,287.00	93.25	0.71%
Cotton	0.71	-0.01	-0.75%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.14	0.00	0.41%
USD/INR	94.40	-0.27	-0.29%
GBP/INR	124.54	0.07	0.06%
EUR/INR	107.26	0.00	0.00%
DX Index	101.35	-0.12	0.00%

VIX	Value	Change (Pts)	Change (%)
India	13.05	-0.34	-2.54%
S&P 500	18.41	-0.48	-2.54%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.77	0.000
US 10-Year Yield	4.38	0.012

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 34 points higher at 24,056 on Thursday.

Ashoka Buildcon

The company received an LOA from the Central Housing and Planning Authority, Guyana, for a four-lane highway project worth \$35.42 million, with execution over 20 months.

BEML

The company received an additional export order worth ~\$5.35 million from the Middle East for heavy earth-moving equipment, increasing the contract value to ~\$41.73 million.

Greaves Cotton

The company's Ampere electric scooter brand crossed 4 lakh cumulative units manufactured and sold, with FY26 sales growth of 51% and market share rising to 4.4% from 3.6%.

ONGC

The company signed a technical services contract with bp for 43 Western Offshore Basin blocks, with bp receiving fixed fees for 2 years, followed by revenue-linked fees on incremental production.

Power Grid Corporation

The company commissioned a transmission project for the 2,500 MW Ananthapur and 1,000 MW Kurnool solar energy zones in Andhra Pradesh.

RailTel Corporation

The company received a ₹29.84 crore LoA from the Southern Power Distribution Company of AP for the supply, installation, testing, and maintenance of SD-WAN devices, hardware, bandwidth licences, and security solutions.

RITES

The company approved the formation of a joint venture with NICC Infrastructure Construction LLC through a limited liability company in the UAE.

Rossari Biotech

The company's subsidiary, Unistar Thai, commissioned a blending facility in Thailand with a 5,000 MTPA installed capacity to serve the Southeast Asian market.

Suzlon Energy

The company secured a 400 MW EPC wind project from Tata Power Renewable Energy and will install 127 S144 wind turbines of 3.15 MW each in Andhra Pradesh.

Transrail Lighting

The company secured ₹459 crore international transmission and distribution EPC orders in the MENA region, taking FY27 order inflows to ₹1,034 crore.

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